Sentieo

www.sentieo.com 415-844-9345

FIND YOUR EDGE

At Sentieo, we are equity analysts with a passion for technology, so we created tools to make analysts more productive and generate unique insights into the markets.

Streamlined Search and Model Generation

Sentieo's Document Search is the fastest and most powerful way to search through millions of SEC filings, international filings, broker research, transcripts and presentations. We use powerful linguistic search algorithms to help you quickly find and process key information in our exhaustive database of global financial documents.

Table Extraction and Excel Modeling	Document Comparison	Realtime Alerts
Sentieo's table extraction technology allows you to source company data, directly from the source. All tables and structured data within SEC filings are exportable to cleanly formatted Excel files. Spend less time compiling data over time across tables and let Sentieo do the monotonous work for you.	Redlining quickly compares the changes in a filing versus prior filings, allowing you to focus on sections that contain new information, subtle changes in language, and any unusual omissions. A huge time-saver.	Receive notifications for new filings on the companies you care about. Use keyword alerts to monitor topics such as disclosures about regulatory actions, lawsuits, or new documents that fulfill stock screening criteria.

Centralized Research Repository and Collaborative RMS

Sentieo is where your investment ideas begin to take shape, allowing team members to seamlessly share and exchange ideas with one another. Teams can work together in the same set of shared custom documents (filings, transcripts, research reports, etc.) and collaborate by jointly highlighting, annotating, and commenting directly inside any document. Stay connected when you are on the road with your mobile and tablet devices, never missing a beat thanks to our notification system.

All Internal and External Content Centralized

Notetaking That Syncs Across Devices	Evernote and OneNote Integration
Write down call and meeting notes that can easily be shared with the rest of your team. Whether you're on a desktop or mobile device, you can take notes and access your research regardless of whether you're at the office or on the road travelling. Our offline sync capabilities even let you take notes without Internet access.	Two-way sync with Evernote and OneNote gives you access to all your Sentieo Notebook content right inside of your favorite note taking apps. Don't want to disrupt the way you take notes? Create content in Evernote and OneNote and have it sync back to your Sentieo Notebook.
Archive E-mails	**Web Clipper and Document Uploader**
Send important emails and attachments directly to your Sentieo Notebook so that you can keep track of all your notes in a single place.	Upload your own documents and keep track of interesting articles on the Internet with our web clipper. Save the contents of any webpage for future access in the Sentieo Notebook.

Modern Financial Data Terminal

Sentieo offers a modern financial data terminal powered by Thomson Reuters I/B/E/S analyst estimates and Reuters Fundamentals historical financial data across 15,000 equities globally. Sentieo features realtime pricing data, pre-built financial models, seamless visualization of datasets and a full-featured Excel Plugin for deep analysis and linked models. All of Sentieo's financial charts and tables are available for easy collaboration in the Sentieo Notebook.

Visualization of Alternative Data

Our visualization engine allows you to visualize and compare hundreds of fields across financial, web & social, market, or your own custom datasets. Seamlessly overlay that data against our financial datasets to quickly identify the opportunities where data has predictive power in forecasting revenue and earnings growth. Our user interface presents this data in a seamless manner for intuitive and fast analysis.

Mobile/Tablet Apps and Hardware Agnostic

Our suite of mobile apps provides access to key information and facilitates collaboration with other Sentieo users while on the move. Pull up financials, stock prices and news on the tickers you care about. Search through documents and retrieve notes in your Notebook from anywhere. Even if you don't have internet access on a plane or train, you can read, search and highlight all the documents you care about. Your notes will seamlessly sync when your mobile device regains an Internet connection. Fully customizable real-time push notification alerts make sure that you never miss breaking news, unusual price movements, or alerts for new documents.